

達方電子股份有限公司
2021年第 2 季法人說明會

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- **2021年第 2 季營運成果**
- **業績展望**
- **問與答**

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

2021年第2季營運成果

2021年第2季合併損益表

	2Q'21		1Q'21		QoQ%	2Q'20		YoY%	2021 IH		2020 IH		YoY%
營業收入淨額	7,538	100.0%	5,995	100.0%	25.7%	5,727	100.0%	31.6%	13,533	100.0%	9,838	100.0%	37.6%
營業毛利	1,304	17.3%	981	16.4%	33.0%	997	17.4%	30.9%	2,285	16.9%	1,678	17.1%	36.2%
營業費用	(838)	-11.1%	(716)	-11.9%		(690)	-12.1%		(1,554)	-11.5%	(1,243)	-12.6%	
營業淨利	466	6.2%	265	4.4%	76.0%	306	5.4%	52.1%	731	5.4%	435	4.4%	68.2%
營業外淨損益	8	0.1%	30	0.5%	-72.0%	18	0.3%	-52.3%	38	0.3%	37	0.4%	2.2%
稅前淨利	475	6.3%	295	4.9%	61.1%	324	5.7%	46.5%	769	5.7%	472	4.8%	63.0%
合併總淨利益	381	5.1%	226	3.8%	68.9%	250	4.4%	52.4%	607	4.5%	360	3.7%	68.5%
歸屬於：													
母公司股東	310	4.1%	201	3.4%	54.2%	248	4.3%	25.1%	512	3.8%	349	3.5%	46.8%
基本每股盈餘(單位：新台幣元)(a)	1.11		0.72			0.89			1.83		1.24		

(a) 基本每股盈餘係以各期加權平均流通在外股數 (各期皆為280佰萬股)

- 營收因綠能事業貢獻增加而提升
- 獲利能力因產品組合的調整與費用管理得宜而強化

2021年第2季合併資產負債表

資產負債表重要項目

單位：新台幣佰萬元

	2Q'21		1Q'21		2Q'20	
現金及有價證券	3,807	12.6%	2,753	11.1%	2,167	10.2%
應收帳款	7,803	25.8%	6,567	26.5%	6,352	29.8%
存貨	6,373	21.1%	5,212	21.0%	3,432	16.1%
流動資產	19,075	63.2%	15,338	61.9%	12,684	59.5%
固定資產淨額	6,990	23.1%	6,068	24.5%	5,892	27.6%
資產總計	30,196	100.0%	24,770	100.0%	21,332	100.0%
短期借款	4,266	14.1%	2,374	9.6%	3,026	14.2%
應付票據及帳款	6,815	22.6%	5,695	23.0%	4,378	20.5%
流動負債合計	15,485	51.3%	12,145	49.0%	11,226	52.6%
長期借款	2,513	8.3%	2,000	8.1%	560	2.6%
負債合計	18,736	62.0%	14,519	58.6%	12,163	57.0%
股東權益合計	11,460	38.0%	10,252	41.4%	9,169	43.0%
每股淨值(NT\$)	32.1		31.8		29.0	
淨金融負債	2,971		1,621		1,419	

- 應收帳款、存貨及應付帳款隨營收成長而增加
- 以適度財務槓桿的提升追求長期永續成長

備註：淨金融負債 = 短期借款 + 長期借款 - 現金及有價證券

2020年上半年合併現金流量表

單位: 新台幣佰萬元

	2021 IH	2020 IH	Change
營業活動之現金流量：	(687)	117	(805)
合併總淨利	607	360	247
折舊費用 & 各項攤提	510	399	111
營業資產及負債之淨變動	(1,603)	(430)	(1,174)
投資活動之現金流量：	(788)	184	(971)
資本支出	(460)	(55)	91
融資活動之現金流量：	2,237	(84)	2,321
借款淨變動數	2,206	(55)	2,261
本期現金及約當現金增加(減少)數	713	112	600
自由現金流量	(1,148)	(434)	(714)

註: 自由現金流量= 營運活動之現金流入- 資本支出

● 現金流量受短期營運資金需求增加影響

重要財務指標

	2Q'21	1Q'21	QoQ	2Q'20	YoY
負債比率	62%	59%	3.4 bps	57%	5.0 bps
*負債比率	57%	53%	3.1 bps	52%	4.4 bps
淨金融負債/股東權益	26%	16%	10.0 bps	15%	10.3 bps
流動比率	123.2	126.3	(3.1) bps	113.0	10.2 bps
現金轉換週期	80	89	(9) days	77	3 days
ROA	5.8%	3.9%		5.1%	
ROE	14.1%	8.7%		11.0%	

- 流動比率維持於健康水準
- 現金轉換週期管理良好
- **ROA** 與 **ROE** 隨獲利能力強化而提升

業績展望

問與答

Thank You!



DARFON