



DARFON

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Introduction to Darfon Electronics Corp.

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

Company Profile



DARFON Group

Established : May, 1997.

Total Capital : NTD 2.8 billion (USD 94 million)

TWSE listed since 2007 : 8163.TT

Chairman : Andy Su

President : Josh Tsai

Total Employees : 12,357 (June, 2022)

Employees with Graduate Degrees : +18%

Global Patents: 967 (June, 2022)

Business Development Focuses : Green Energy 46%

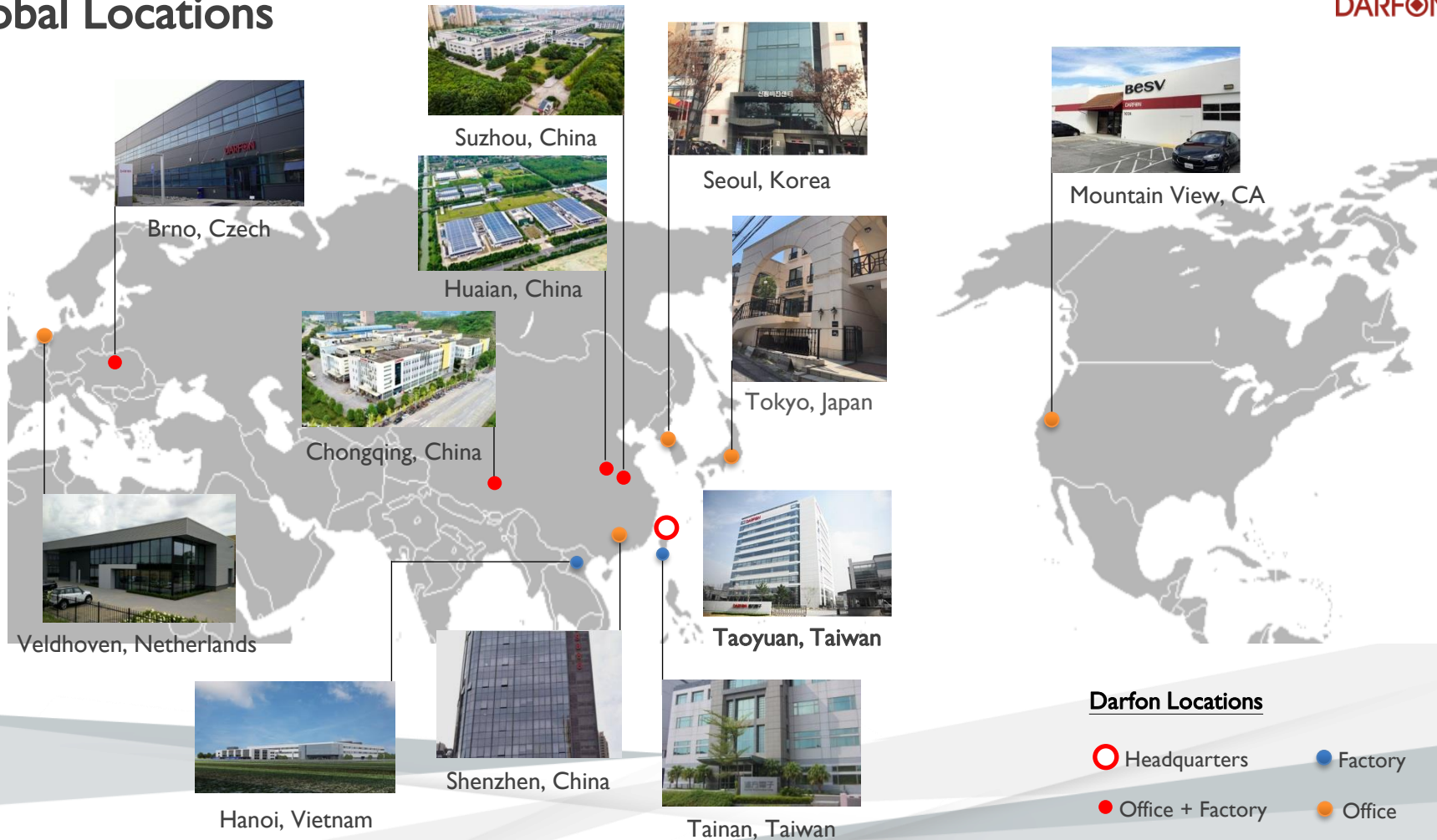
IT Peripherals 43%

Integrated Components 11%





(2Q 22 Revenue Mix %)



Global Locations



Darfon Locations

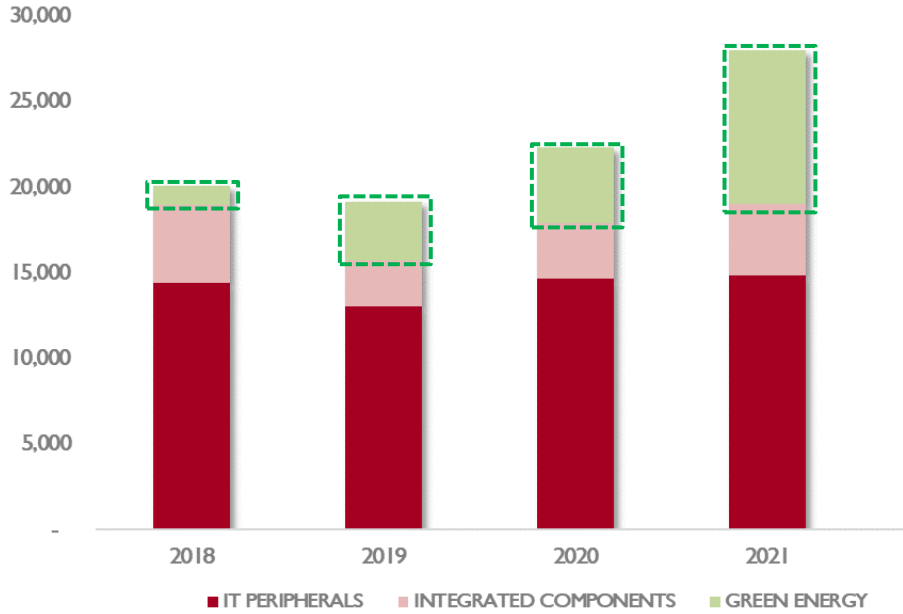
-  Headquarters
-  Factory
-  Office + Factory
-  Office

Green Energy Business Drives the Topline and Bottom-line Growth

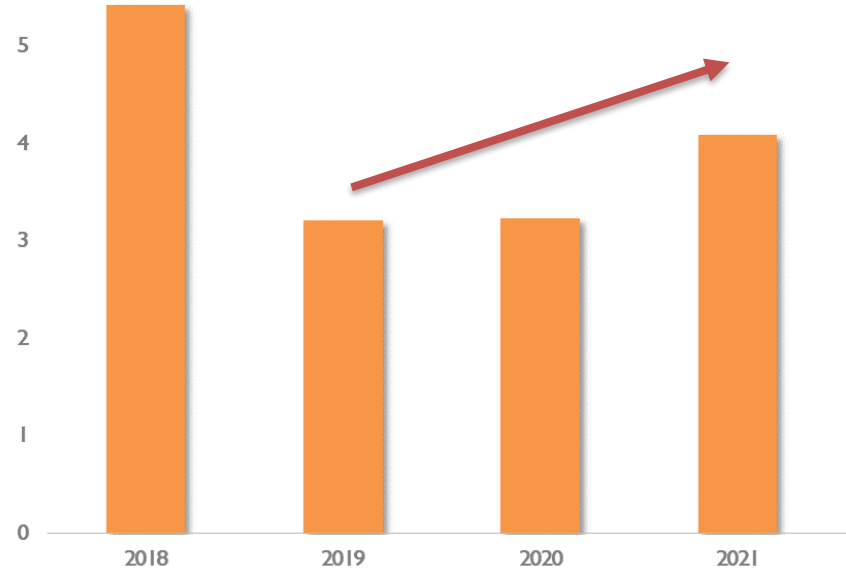
Revenue : GREEN ENERGY has been a key driver

EPS : Delivered solid growth

Unit : NTD mn



Unit : NTD

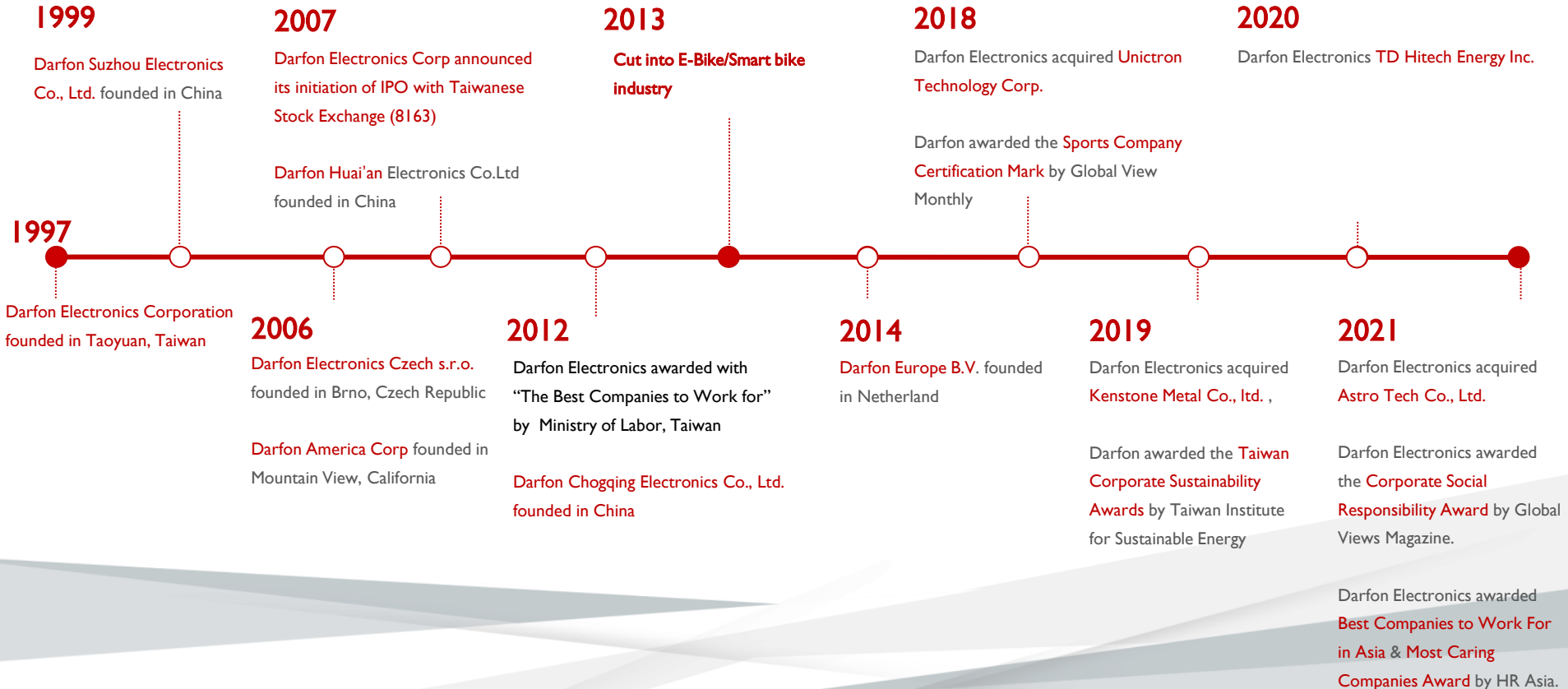


Darfon : From Global IT Leader to Green Energy Innovator

DARFON

Worldwide Leading IT Peripherals Provider

Create Unique E-Bike Ecosystem to Offer Total Solutions

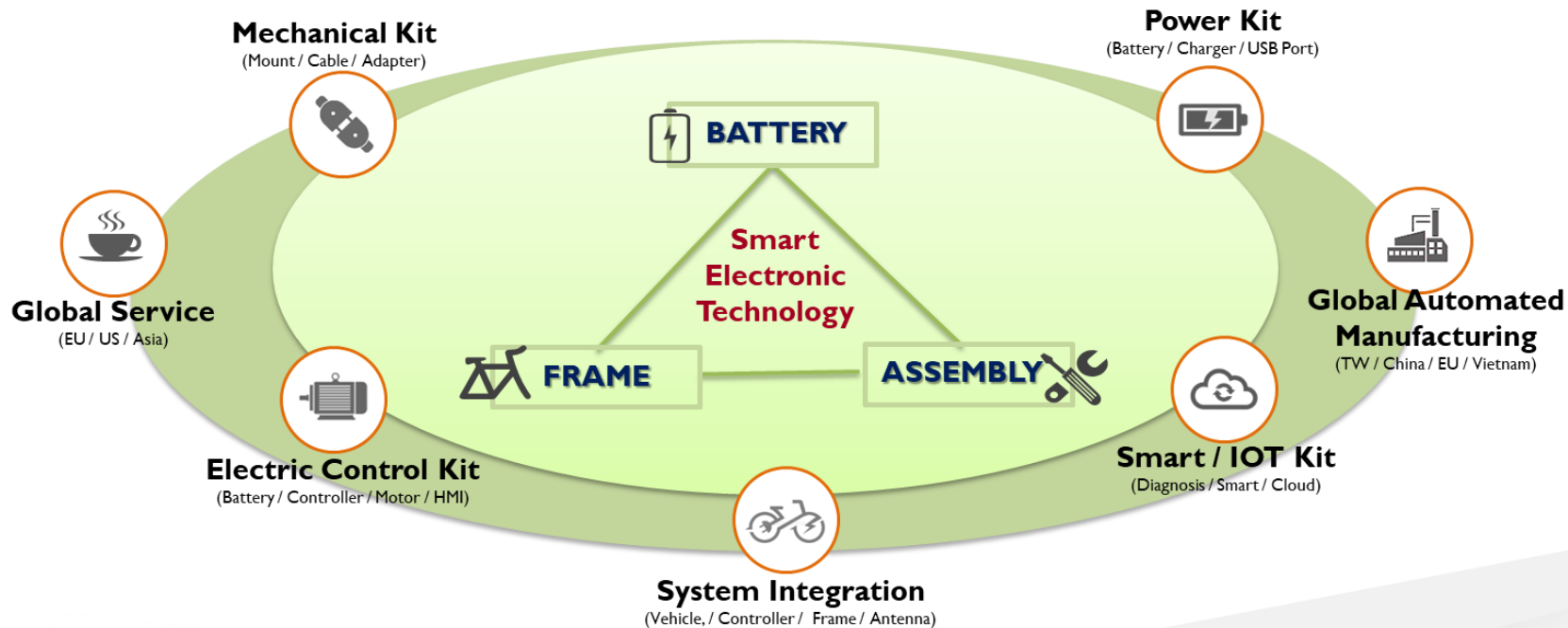


Green Energy :

A Trusted Smart E-Bike Solution Partner

DARFON

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Individual Options, Flexible Service, Total Solution

IT Peripherals :

Worldwide Top 3 NB Keyboard Supplier



Notebook PC Keyboard



Desktop PC Keyboard



Tablet PC Accessories



All-in-One PC Keyboard/Mouse Combo



Gaming Gears



Touchpad OEM

Integrated Components :

Alliance for New Applications with New Products



Communication



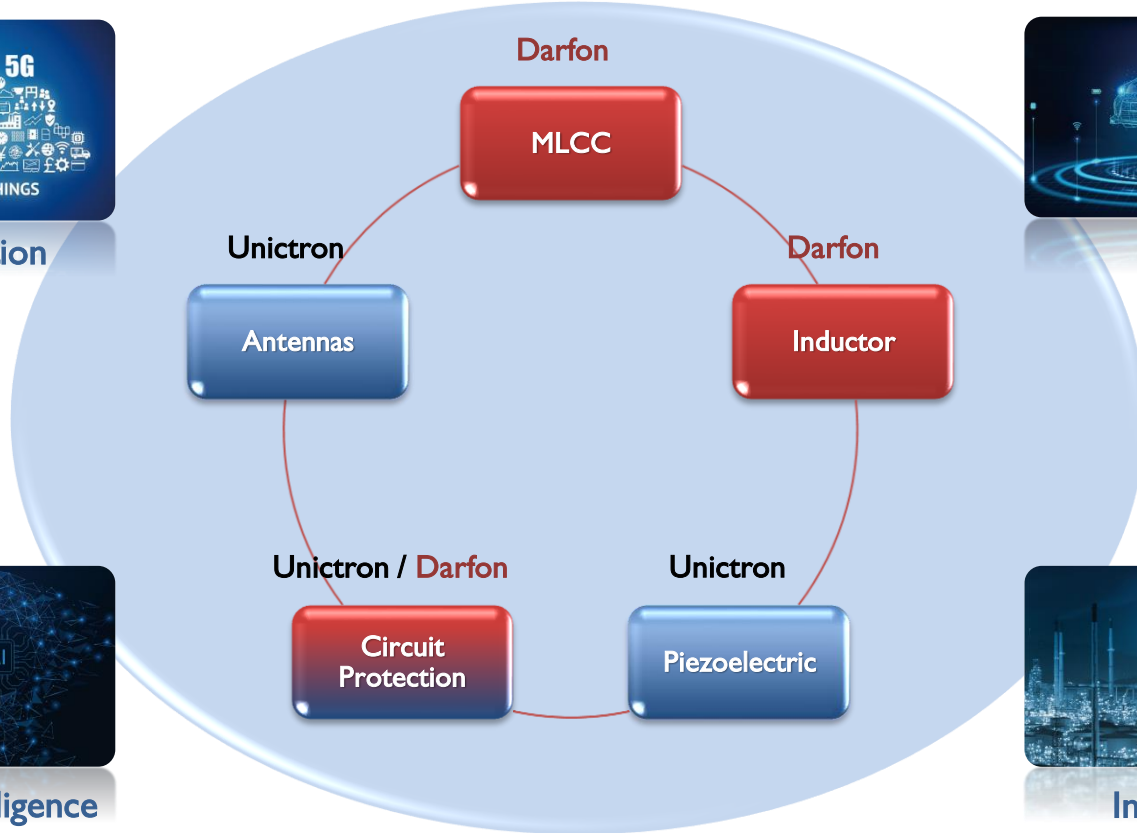
Auto



Artificial Intelligence



Industrial



ESG Awards and Recognition

DARFON



Sustainalytics ESG rating

17.57



FTSE Russell
ESG rating

3.5



Taiwan Corporate
Governance Evaluation

6%~20%

- TIP Taiwan Environmental Sustainability Index : top 25% company in 2021
- 2022 Asia Responsible Enterprise Award By Enterprise Asia
- 2021~2022 Best Companies to Work For in Asia by HR Asia
- 2021 Most Caring Companies Award by HR Asia
- 2021 Corporate Social Responsibility Award by Global Views Monthly
- Constituent of TWSE Corporate Governance 100 Index in 2021~2022
- Constituent of TWSE RAFI® Taiwan High Compensation 100 Index in 2018~2022
- 2019 TCSA Awards-Corporate Sustainability Report - Bronze prize



Financial Highlights



2Q22 Consolidated Income Statement Highlights

Unit: NT\$ million except per share data

	2Q22		1Q22		QoQ%	2Q21		YoY%	1H22		1H21		YoY%
Net sales	7,754	100.0%	7,415	100.0%	4.6%	7,538	100.0%	2.9%	15,169	100.0%	13,533	100.0%	12.1%
Gross profit	1,331	17.2%	1,220	16.5%	9.1%	1,304	17.3%	2.1%	2,552	16.8%	2,285	16.9%	11.7%
Operating expenses	(867)	-11.2%	(856)	-11.5%		(838)	-11.1%		(1,723)	-11.4%	(1,554)	-11.5%	
Operating income	464	6.0%	364	4.9%	27.4%	466	6.2%	-0.5%	828	5.5%	731	5.4%	13.3%
Net non-operating items	14	0.2%	15	0.2%	-6.5%	8	0.1%	65.8%	29	0.2%	38	0.3%	-24.9%
Earning before income tax	478	6.2%	379	5.1%	26.0%	475	6.3%	0.7%	857	5.6%	769	5.7%	11.4%
Net income	374	4.8%	289	3.9%	29.4%	381	5.1%	-1.9%	664	4.4%	607	4.5%	9.3%
Net income attributable to:													
The parent company	286	3.7%	248	3.3%	15.3%	310	4.1%	-7.7%	535	3.5%	512	3.8%	4.5%
Basic EPS (NT\$)(a)	1.02		0.89			1.11			1.91		1.83		

(a) Basic EPS was calculated based on the weighted average outstanding shares (280m shares) of each period

- Revenue grew since increasing contribution from Green Energy
- Profitability enhanced with economies of scale and portfolio adjustment

Rev.YoY and Profit Margins

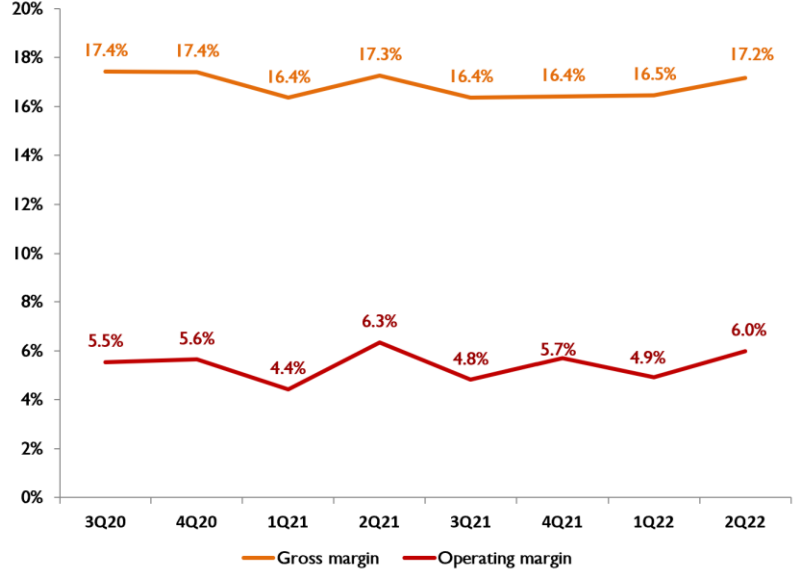
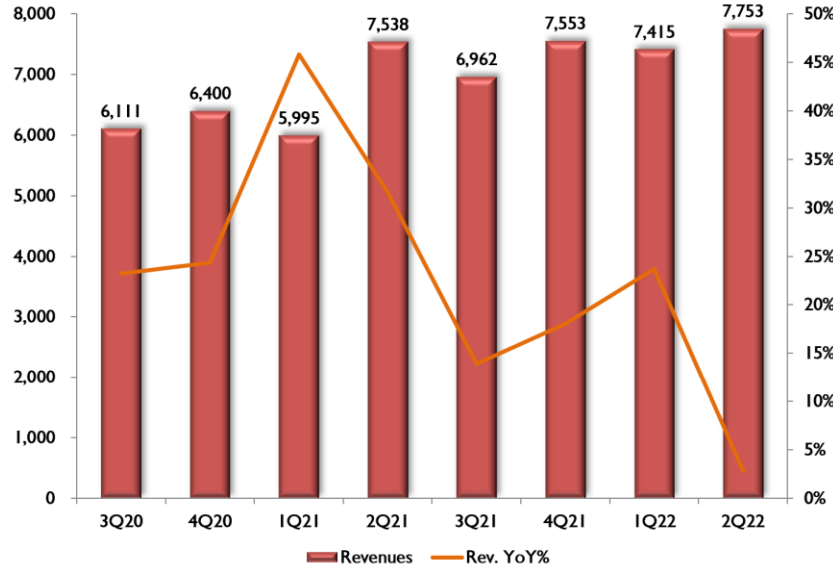
Quarterly Rev. & YoY%

Profit Margin Rate %

Unit: NT\$ million

Unit: %

Unit: %



Q&A

Thank You!

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