

達方電子股份有限公司
2022年第 2 季法人說明會

2022年08月04日

www.darfon.com.tw
Investor@darfon.com.tw

- **2022年第 2 季營運成果**
- **業績展望**
- **問與答**

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

2022年第 2 季營運成果

2022年第2季合併損益表

單位：新台幣佰萬元

| | 2Q22 | | 1Q22 | | QoQ% | 2Q21 | | YoY% | 1H22 | | 1H21 | | YoY% |
|--------------------|-------|--------|-------|--------|-------|-------|--------|-------|---------|--------|---------|--------|--------|
| 營業收入淨額 | 7,754 | 100.0% | 7,415 | 100.0% | 4.6% | 7,538 | 100.0% | 2.9% | 15,169 | 100.0% | 13,533 | 100.0% | 12.1% |
| 營業毛利 | 1,331 | 17.2% | 1,220 | 16.5% | 9.1% | 1,304 | 17.3% | 2.1% | 2,552 | 16.8% | 2,285 | 16.9% | 11.7% |
| 營業費用 | (867) | -11.2% | (856) | -11.5% | | (838) | -11.1% | | (1,723) | -11.4% | (1,554) | -11.5% | |
| 營業淨利 | 464 | 6.0% | 364 | 4.9% | 27.4% | 466 | 6.2% | -0.5% | 828 | 5.5% | 731 | 5.4% | 13.3% |
| 營業外淨損益 | 14 | 0.2% | 15 | 0.2% | -6.5% | 8 | 0.1% | 65.8% | 29 | 0.2% | 38 | 0.3% | -24.9% |
| 稅前淨利 | 478 | 6.2% | 379 | 5.1% | 26.0% | 475 | 6.3% | 0.7% | 857 | 5.6% | 769 | 5.7% | 11.4% |
| 合併總淨利益 | 374 | 4.8% | 289 | 3.9% | 29.4% | 381 | 5.1% | -1.9% | 664 | 4.4% | 607 | 4.5% | 9.3% |
| 歸屬於： | | | | | | | | | | | | | |
| 母公司股東 | 286 | 3.7% | 248 | 3.3% | 15.3% | 310 | 4.1% | -7.7% | 535 | 3.5% | 512 | 3.8% | 4.5% |
| 基本每股盈餘(單位：新台幣元)(a) | 1.02 | | 0.89 | | | 1.11 | | | 1.91 | | 1.83 | | |

(a) 基本每股盈餘係以各期加權平均流通在外股數 (各期皆為280佰萬股)

- 營收成長因綠能事業的貢獻提升而增加
- 獲利因規模經濟展現與產品組合優化而上揚

2022年第2季合併資產負債表

單位：新台幣佰萬元

| | 2Q22 | | 1Q22 | | 2Q21 | |
|------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 現金及有價證券 | 3,057 | 8.9% | 3,347 | 9.8% | 3,807 | 12.6% |
| 應收帳款 | 8,259 | 24.1% | 8,039 | 23.5% | 7,803 | 25.8% |
| 存貨 | 8,847 | 25.8% | 8,895 | 26.0% | 6,373 | 21.1% |
| 流動資產 | 21,567 | 62.9% | 21,666 | 63.4% | 19,075 | 63.2% |
| 固定資產淨額 | 8,585 | 25.0% | 8,151 | 23.8% | 6,990 | 23.1% |
| 資產總計 | 34,281 | 100.0% | 34,189 | 100.0% | 30,196 | 100.0% |
| 短期借款 | 5,097 | 14.9% | 5,137 | 15.0% | 4,266 | 14.1% |
| 應付票據及帳款 | 5,750 | 16.8% | 6,383 | 18.7% | 6,815 | 22.6% |
| 流動負債合計 | 16,787 | 49.0% | 17,296 | 50.6% | 15,485 | 51.3% |
| 長期借款 | 4,150 | 12.1% | 3,800 | 11.1% | 2,513 | 8.3% |
| 負債合計 | 21,503 | 62.7% | 21,690 | 63.4% | 18,736 | 62.0% |
| 股東權益合計 | 12,778 | 37.3% | 12,499 | 36.6% | 11,460 | 38.0% |
| 每股淨值(NT\$) | 34.9 | | 34.4 | | 32.1 | |

- 積極管理隨營收成長而增加的營運資本
- 維持適度財務槓桿以追求企業長期永續成長

備註：淨金融負債 = 短期借款 + 長期借款 - 現金及有價證券

2022年第2季合併現金流量表

單位: 新台幣佰萬元

| | IH22 | IH21 | Change |
|------------------|---------|---------|---------|
| 營業活動之現金流量： | 123 | (687) | 810 |
| 合併總淨利 | 664 | 607 | 56 |
| 折舊費用 & 各項攤提 | 605 | 510 | 95 |
| 營業資產及負債之淨變動 | (1,653) | (1,603) | (50) |
| 投資活動之現金流量： | (1,220) | (788) | (432) |
| 資本支出 | (1,128) | (460) | (668) |
| 融資活動之現金流量： | 541 | 2,237 | (1,696) |
| 借款淨變動數 | 528 | 2,206 | (1,678) |
| 本期現金及約當現金增加(減少)數 | (408) | 713 | (1,121) |
| 自由現金流量 | (1,005) | (1,148) | 142 |

註: 自由現金流量= 營運活動之現金流入- 資本支出

- 現金流量受短期營運資金需求與資本支出增加影響

重要財務指標

| | 2Q22 | 1Q22 | QoQ | 2Q21 | YoY |
|------------|-------|-------|-----------|-------|----------|
| 負債比率 | 63% | 63% | (0.7) bps | 62% | 0.7 bps |
| *負債比率 | 59% | 59% | (0.4) bps | 57% | 2.5 bps |
| 淨金融負債/股東權益 | 48% | 45% | 3.7 bps | 26% | 22.5 bps |
| 流動比率 | 128.5 | 125.3 | 3.2 bps | 123.2 | 5.3 bps |
| 現金轉換週期 | 136 | 130 | 6 days | 80 | 56 days |
| ROA | 4.7% | 3.7% | | 5.8% | |
| ROE | 11.8% | 9.2% | | 14.1% | |

- 流動比率維持於健康水準
- 加強現金轉換週期管理
- ROE 隨獲利能力強化而提升

業績展望

問與答

Thank You!



DARFON