

達方電子股份有限公司
2022年第 3 季法人說明會

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- **2022年第3季營運成果**
- **業績展望**
- **問與答**

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

2022年第 3 季營運成果

2022年第3季合併損益表

單位: 新台幣佰萬元

	3Q22		2Q22		QoQ%	3Q21		YoY%	2022 1~3Q		2021 1~3Q		YoY%
營業收入淨額	7,572	100.0%	7,754	100.0%	-2.3%	6,962	100.0%	8.8%	22,742	100.0%	20,495	100.0%	11.0%
營業毛利	1,282	16.9%	1,331	17.2%	-3.7%	1,140	16.4%	12.4%	3,833	16.9%	3,425	16.7%	11.9%
營業費用	(864)	-11.4%	(867)	-11.2%		(805)	-11.6%		(2,587)	-11.4%	(2,359)	-11.5%	
營業淨利	418	5.5%	464	6.0%	-9.9%	335	4.8%	24.8%	1,247	5.5%	1,066	5.2%	16.9%
營業外淨損益	132	1.7%	14	0.2%	856.6%	108	1.5%	23.1%	161	0.7%	146	0.7%	10.6%
稅前淨利	551	7.3%	478	6.2%	15.2%	443	6.4%	24.4%	1,408	6.2%	1,212	5.9%	16.1%
合併總淨利益	432	5.7%	374	4.8%	15.3%	337	4.8%	28.2%	1,095	4.8%	944	4.6%	16.0%
歸屬子：													
母公司股東	339	4.5%	286	3.7%	18.3%	304	4.4%	11.5%	873	3.8%	815	4.0%	7.1%
基本每股盈餘(單位：新台幣元)(a)	1.21		1.02			1.08			3.12		2.91		

(a) 基本每股盈餘係以各期加權平均流通在外股數 (各期皆為280佰萬股)

- 營收受PC需求疲弱影響
- 獲利因展現營運規模經濟而上揚

2022年第3季合併資產負債表

資產負債表重要項目

單位：新台幣佰萬元

	3Q22		2Q22		3Q21	
現金及有價證券	2,923	8.5%	3,057	8.9%	3,012	9.9%
應收帳款	8,445	24.6%	8,259	24.1%	7,214	23.7%
存貨	8,652	25.2%	8,847	25.8%	7,635	25.0%
流動資產	21,494	62.6%	21,567	62.9%	18,974	62.2%
固定資產淨額	8,828	25.7%	8,585	25.0%	7,078	23.2%
資產總計	34,341	100.0%	34,281	100.0%	30,490	100.0%
短期借款	5,922	17.2%	5,097	14.9%	4,983	16.3%
應付票據及帳款	5,489	16.0%	5,750	16.8%	6,148	20.2%
流動負債合計	16,000	46.6%	16,787	49.0%	14,888	48.8%
長期借款	4,389	12.8%	4,150	12.1%	3,209	10.5%
負債合計	20,969	61.1%	21,503	62.7%	18,792	61.6%
股東權益合計	13,372	38.9%	12,778	37.3%	11,698	38.4%
每股淨值(NT\$)	36.8		34.9		32.9	

- 積極管理隨營收成長而增加的營運資本
- 維持適度財務槓桿以追求企業長期永續成長

2022年第3季合併現金流量表

單位: 新台幣佰萬元

	1~3Q22	1~3Q21	Change
營業活動之現金流量：	(115)	(1,272)	1,158
合併總淨利	1,095	944	151
折舊費用 & 各項攤提	919	802	116
營業資產及負債之淨變動	(1,905)	(2,945)	1,040
投資活動之現金流量：	(1,217)	(1,577)	360
資本支出	(1,466)	(898)	(568)
融資活動之現金流量：	427	2,821	(2,394)
借款淨變動數	1,547	3,619	(2,072)
發放現金股利	(840)	(700)	(140)
本期現金及約當現金增加(減少)數	(553)	(92)	(461)
自由現金流量	(1,581)	(2,171)	590

註: 自由現金流量= 營運活動之現金流入- 資本支出

- 現金流量受短期營運資金需求與資本支出增加影響

重要財務指標

	3Q22	2Q22	QoQ	3Q21	YoY
負債比率	61%	63%	(1.7) bps	62%	(0.6) bps
*負債比率	57%	59%	(1.6) bps	57%	0.0 bps
淨金融負債/股東權益	55%	48%	6.8 bps	44%	11.0 bps
流動比率	134.3	128.5	5.9 bps	127.4	6.9 bps
現金轉換週期	136	136	0 days	107	29 days
ROA	5.5%	4.7%		4.6%	
ROE	13.2%	11.8%		11.6%	

- 流動比率維持於健康水準
- 加強現金轉換週期管理
- **ROE** 隨獲利能力強化而提升

業績展望

問與答

Thank You!



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