

達方電子股份有限公司  
2022年第 4 季法人說明會

2023年03月07日

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# Safe Harbor Notice

**We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.**

**We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.**

# 2022年第 4 季營運成果

# 2022年第4季合併損益表

單位：新台幣佰萬元

	4Q22		3Q22		QoQ%	4Q21		YoY%	2022		2021		YoY%
營業收入淨額	6,794	100.0%	7,572	100.0%	-10.3%	7,553	100.0%	-10.1%	29,535	100.0%	28,049	100.0%	5.3%
營業毛利	1,177	17.3%	1,282	16.9%	-8.2%	1,240	16.4%	-5.1%	5,011	17.0%	4,665	16.6%	7.4%
營業費用	(814)	-12.0%	(864)	-11.4%		(817)	-10.8%		(3,401)	-11.5%	(3,176)	-11.3%	
營業淨利	363	5.3%	418	5.5%	-13.1%	423	5.6%	-14.1%	1,610	5.5%	1,489	5.3%	8.1%
營業外淨損益	71	1.0%	132	1.7%	-46.4%	19	0.2%	281.6%	232	0.8%	164	0.6%	41.3%
稅前淨利	434	6.4%	551	7.3%	-21.1%	442	5.8%	-1.7%	1,842	6.2%	1,654	5.9%	11.4%
合併總淨利益	359	5.3%	432	5.7%	-16.9%	358	4.7%	0.3%	1,454	4.9%	1,302	4.6%	11.7%
歸屬予：													
母公司股東	289	4.3%	339	4.5%	-14.5%	331	4.4%	-12.6%	1,163	3.9%	1,147	4.1%	1.4%
基本每股盈餘(單位：新台幣元)(a)	1.03		1.21			1.18			4.15		4.09		

(a) 基本每股盈餘係以各期加權平均流通在外股數 (各期皆為280佰萬股)

- 營收受PC與自行車庫存調節影響
- 毛利率因產品組合優化而上升

# 2022年第4季合併資產負債表

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資產負債表重要項目

單位：新台幣佰萬元

	4Q22		3Q22		4Q21	
現金及有價證券	3,983	11.8%	2,923	8.5%	3,506	10.6%
應收帳款	7,364	21.9%	8,445	24.6%	7,862	23.7%
存貨	8,288	24.6%	8,652	25.2%	8,539	25.7%
流動資產	<b>21,691</b>	<b>64.5%</b>	<b>21,494</b>	<b>62.6%</b>	<b>21,079</b>	<b>63.5%</b>
固定資產淨額	8,154	24.2%	8,828	25.7%	7,844	23.6%
資產總計	<b>33,637</b>	<b>100.0%</b>	<b>34,341</b>	<b>100.0%</b>	<b>33,195</b>	<b>100.0%</b>
短期借款	5,982	17.8%	5,922	17.2%	5,057	15.2%
應付票據及帳款	4,160	12.4%	5,489	16.0%	6,684	20.1%
流動負債合計	<b>14,613</b>	<b>43.4%</b>	<b>16,000</b>	<b>46.6%</b>	<b>16,154</b>	<b>48.7%</b>
長期借款	4,588	13.6%	4,389	12.8%	3,624	10.9%
負債合計	<b>19,734</b>	<b>58.7%</b>	<b>20,969</b>	<b>61.1%</b>	<b>20,474</b>	<b>61.7%</b>
股東權益合計	<b>13,903</b>	<b>41.3%</b>	<b>13,372</b>	<b>38.9%</b>	<b>12,721</b>	<b>38.3%</b>
每股淨值(NT\$)	<b>37.6</b>		<b>36.8</b>		<b>35.2</b>	

- 強化營運資金管理以因應經濟不確定
- 以健康的財務結構以追求企業長期永續成長

備註：淨金融負債 = 短期借款 + 長期借款 - 現金及有價證券

# 2022年合併現金流量表

單位：新台幣佰萬元

	2022	2021	Change
營業活動之現金流量：	1,219	(1,113)	2,332
合併總淨利	1,454	1,302	152
折舊費用 & 各項攤提	1,234	1,094	140
營業資產及負債之淨變動	(1,889)	(3,959)	2,070
投資活動之現金流量：	(1,419)	(2,288)	869
資本支出	(1,627)	(1,788)	160
融資活動之現金流量：	953	3,903	(2,950)
借款淨變動數	1,828	4,108	(2,281)
發放現金股利	(840)	(700)	(140)
本期現金及約當現金增加(減少)數	323	443	(120)
自由現金流量	(408)	(2,900)	2,492

註：自由現金流量= 營運活動之現金流入- 資本支出

● 現金流量回到健康水位以因應資本支出需求

# 重要財務指標

	4Q22	3Q22	QoQ	4Q21	YoY
負債比率	59%	61%	(2.4) bps	62%	(3.0) bps
*負債比率	53%	57%	(4.3) bps	57%	(4.0) bps
淨金融負債/股東權益	47%	55%	(7.9) bps	41%	6.7 bps
流動比率	148.4	134.3	14.1 bps	130.5	17.9 bps
現金轉換週期	139	136	3 days	115	24 days
ROA	4.8%	5.5%		4.7%	
ROE	10.5%	13.2%		11.7%	

- 管控負債相關比例與展現健全財務結構
- 流動比率維持於健康水準
- 加強現金轉換週期管理



# 業績展望

# 問與答

***Thank You!***

