


達方電子股份有限公司
2023年第 2 季法人說明會

2023年08月03日

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- **2023年第 2 季營運成果**
 - **業績展望**
 - **問與答**
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Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events in the conference might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.

2023年第 2 季營運成果

2023年第2季合併損益表

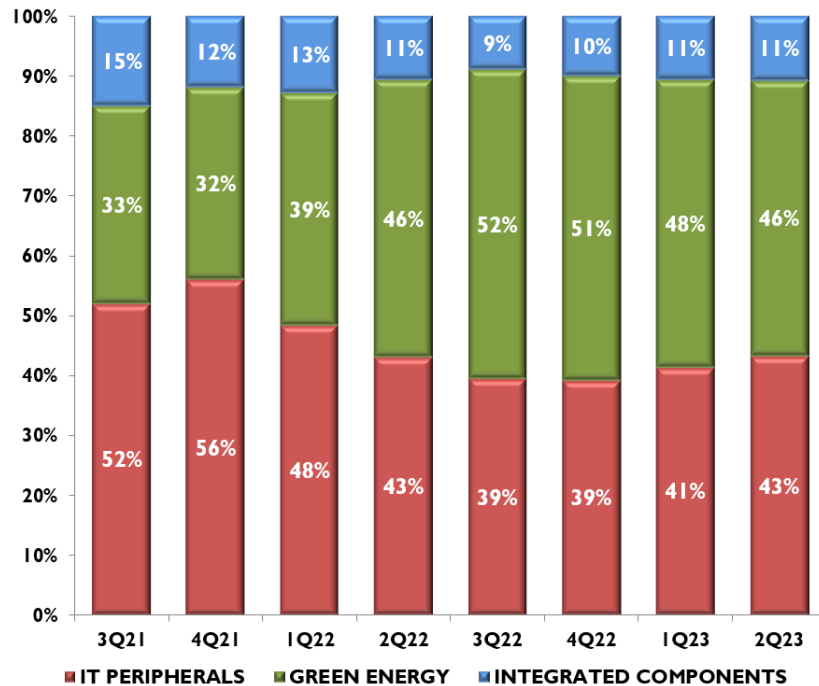
單位: 新台幣佰萬元

	2Q23		1Q23		QoQ%	2Q22		YoY%	1H23		1H22		YoY%
營業收入淨額	6,888	100.0%	6,001	100.0%	14.8%	7,754	100.0%	-11.2%	12,889	100.0%	15,169	100.0%	-15.0%
營業毛利	1,207	17.5%	1,088	18.1%	10.9%	1,331	17.2%	-9.3%	2,295	17.8%	2,552	16.8%	-10.0%
營業費用	(857)	-12.4%	(773)	-12.9%		(867)	-11.2%		(1,631)	-12.7%	(1,723)	-11.4%	
營業淨利	350	5.1%	315	5.2%	11.2%	464	6.0%	-24.6%	665	5.2%	828	5.5%	-19.8%
營業外淨損益	51	0.7%	(32)	-0.5%		14	0.2%	270.6%	19	0.1%	29	0.2%	-32.8%
稅前淨利	401	5.8%	283	4.7%	42.0%	478	6.2%	-16.0%	684	5.3%	857	5.6%	-20.2%
合併總淨利益	318	4.6%	221	3.7%	43.6%	374	4.8%	-15.1%	539	4.2%	664	4.4%	-18.8%
歸屬于：													
母公司股東	228	3.3%	143	2.4%	59.9%	286	3.7%	-20.3%	371	2.9%	535	3.5%	-30.6%
基本每股盈餘(單位：新台幣元)	0.82		0.51			1.02			1.33		1.91		

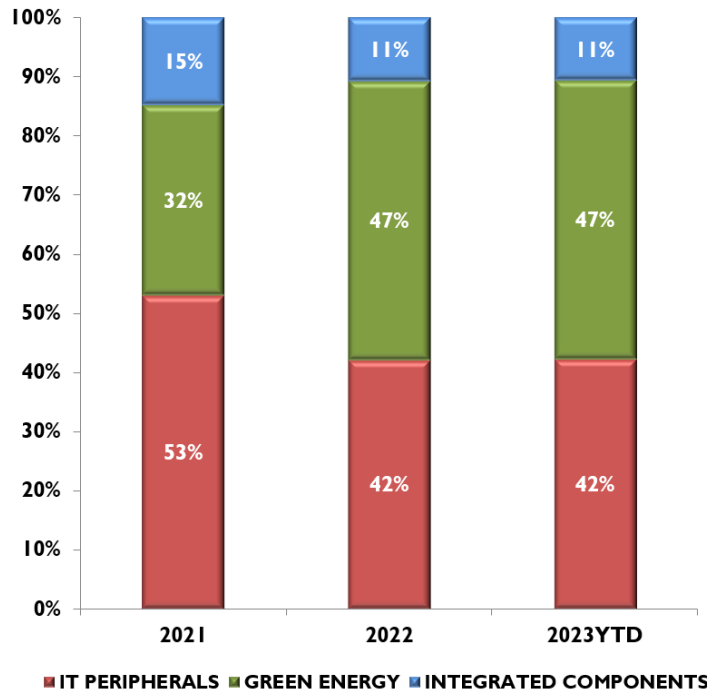
- 季度收入因IT需求反彈而增加。
- 保持健康的產品組合，使毛利率趨勢持續上升。

產品組合

季度產品組合



年度產品組合



IT PERIPHERALS (IT週邊產品)：筆記型 & 桌上型電腦鍵盤、可攜式鍵盤、IT週邊產品、電競相關產品等

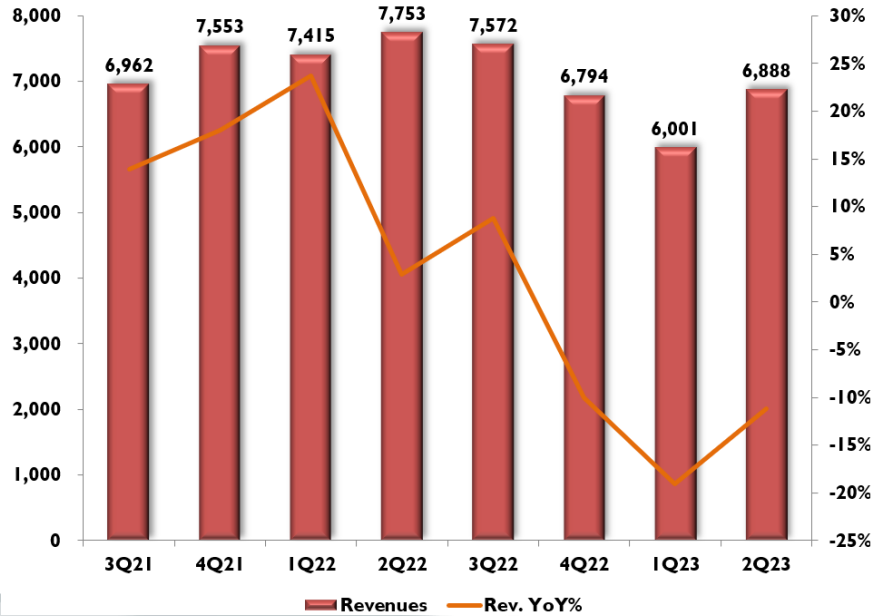
GREEN ENERGY (綠能產品)：電源模組、電池模組、Bike/E-Bike車架、Bike/E-Bike組裝、混和型逆變器及儲能系統等

INTEGRATED COMPONENTS (整合元件)：積層陶瓷電容器(MLCC)、線圈式電感(Coil Inductor)、天線元件/模組、壓電陶瓷元件與保護元件等

營收與獲利率

季度營收 & YoY%

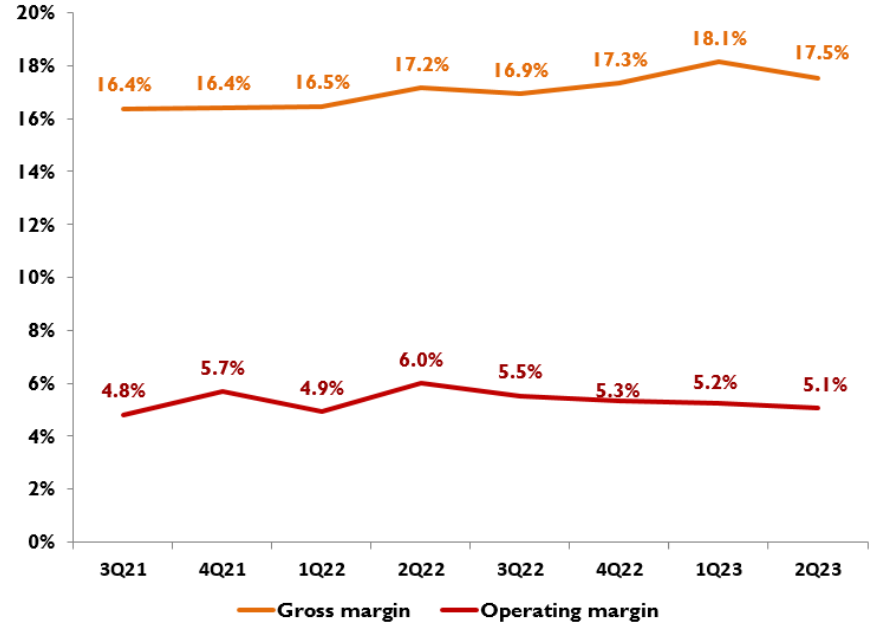
單位：新台幣百萬



獲利率 %

單位：%

單位：%



2023年第2季合併資產負債表

DARFON

單位：新台幣佰萬元

	2Q23		1Q23		2Q22	
現金及有價證券	5,996	16.1%	4,864	14.0%	3,057	8.9%
應收帳款	8,031	21.5%	7,060	20.3%	8,259	24.1%
存貨	7,634	20.4%	8,129	23.4%	8,847	25.8%
流動資產	24,019	64.3%	22,212	63.9%	21,567	62.9%
固定資產淨額	8,928	23.9%	8,642	24.9%	8,585	25.0%
資產總計	37,349	100.0%	34,745	100.0%	34,281	100.0%
短期借款	6,281	16.8%	6,300	18.1%	5,097	14.9%
應付票據及帳款	4,227	11.3%	3,982	11.5%	5,750	16.8%
流動負債合計	18,018	48.2%	16,418	47.3%	16,787	49.0%
長期借款	4,591	12.3%	4,493	12.9%	4,150	12.1%
負債合計	23,089	61.8%	21,414	61.6%	21,503	62.7%
股東權益合計	14,260	38.2%	13,331	38.4%	12,778	37.3%
每股淨值(NT\$)	39.1		35.6		34.9	

- 加速存貨去化以減少營運風險。
- 以健康的財務結構，追求企業長期永續成長。

2023年上半年合併現金流量表

單位: 新台幣佰萬元

	IH23	IH22	Change
營業活動之現金流量：	1,212	123	1,089
合併總淨利	539	664	(125)
折舊費用 & 各項攤提	599	605	(7)
營業資產及負債之淨變動	30	(1,653)	1,683
投資活動之現金流量：	20	(1,220)	1,240
資本支出	(1,181)	(1,128)	(53)
融資活動之現金流量：	155	541	(386)
借款淨變動數	283	528	(244)
本期現金及約當現金增加(減少)數	1,393	(408)	1,801
自由現金流量	31	(1,005)	1,036

註: 自由現金流量= 營運活動之現金流入- 資本支出

●持續改善現金流以因應資本支出需求。

重要財務指標

	2Q23	1Q23	QoQ	2Q22	YoY
負債比率	62%	62%	0.2 bps	63%	(0.9) bps
*負債比率	55%	55%	(0.9) bps	59%	(4.6) bps
淨金融負債/股東權益	34%	44%	(10.3) bps	48%	(14.3) bps
流動比率	133.3	135.3	(2.0) bps	128.5	4.8 bps
ROA	4.1%	3.2%		4.7%	
ROE	9.2%	6.5%		11.8%	

- 管控負債相關比例與展現健全財務結構
- 流動比率維持於健康水準

業績展望

問與答

Thank You!

